

1-Z: Filer Information

Issuer CIK	<input type="text" value="0001805586"/>
Issuer CCC	<input type="text" value="XXXXXXXX"/>
File Number	<input type="text"/>
Is this filing by a successor company pursuant to Rule 257(b)(5) resulting from a merger or other business combination?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Successor File Number	<input type="text"/>
Is this a LIVE or TEST Filing?	<input checked="" type="radio"/> LIVE <input type="radio"/> TEST
Is this an electronic copy of an official filing submitted in paper format?	<input type="checkbox"/>
Would you like a Return Copy?	<input type="checkbox"/>

Submission Contact Information

Name	<input type="text"/>
Phone	<input type="text"/>
E-Mail Address	<input type="text"/>
Notify via Filing Website only?	<input type="checkbox"/>

1-Z: PRELIMINARY INFORMATION

Exact name of issuer as specified in the issuer's charter	<input type="text" value="The Gladstone Companies, Inc."/>
Address of Principal Executive Offices	
Address 1	<input type="text" value="1521 Westbranch Drive"/>
Address 2	<input type="text"/>
City	<input type="text" value="McLean"/>
State/Country	<input type="text" value="VIRGINIA"/>
Mailing Zip/ Postal Code	<input type="text" value="22102"/>
Phone	<input type="text" value="703-287-5800"/>
Commission File Number(s)	<input type="text" value="024-11232"/>

1-Z: PART I Summary Information Regarding the Offering and Proceeds

Summary Information

Date of qualification of the offering statement	<input type="text" value="09-08-2020"/>
Date of commencement of the offering	<input type="text" value="09-08-2020"/>
Amount of securities qualified to be sold in the offering	<input type="text" value="2000000"/>
Amount of securities sold in the offering	<input type="text" value="0"/>
Price per security:	<input type="text" value="\$ 25.0000"/>

The portion of aggregate sales attributable to securities sold on behalf of the issuer

The portion of aggregate sales attributable to securities sold on behalf of selling securityholders:

Fees in connection with this offering and names of service providers.

Underwriters - Name of Service Provider	<input type="text" value="Timbrel Capital"/>	Underwriters - Fees	<input type="text" value="\$ 0.00"/>
Sales Commissions - Name of Service Provider	<input type="text" value="Timbrel Capital"/>	Sales Commissions - Fee	<input type="text" value="\$ 0.00"/>
Finders' Fees - Name of Service Provider		Finders' Fees - Fees	<input type="text" value="\$"/>
Accounting or Audit - Name of Service Provider	<input type="text" value="PricewaterhouseCoopers LLP"/>	Accounting or Audit - Fees	<input type="text" value="\$ 323717.67"/>
Legal - Name of Service Provider	<input type="text" value="Proskauer"/> <input type="text" value="Pickard Dijinis"/>	Legal - Fees	<input type="text" value="\$ 312208.94"/>
Promoters - Name of Service Provider		Promoters - Fees	<input type="text" value="\$"/>
Blue Sky Compliance - Name of Service Provider		Blue Sky Compliance - Fees	<input type="text" value="\$"/>
CRD Number of any broker or dealer listed	<input type="text" value="298131"/>		
Net proceeds to the issuer	<input type="text" value="\$ 0.00"/>		
Clarification of responses (if necessary):	<input type="text"/>		

1-Z: PART II Certification of Suspension of Duty to File Reports

Certification

Title of each class of securities covered by this Form	<input type="text" value="7% Senior Secured Bonds"/>
Commission File Number(s)	<input type="text" value="024-11232"/>
Approximate number of holders of record as of the certification date	<input type="text" value="0"/>

1-Z: Signature

Signature

Pursuant to the requirements of Regulation A,

Cik	<input type="text" value="0001805586"/>
(Name of issuer as specified in charter)	<input type="text" value="The Gladstone Companies, Inc."/>

certifies that it meets all of the conditions for termination of Regulation A reporting specified in Rule 257(d) and that there are no classes of securities other than those that are the subject to this Form 1-Z regarding which the issuer has Regulation A reporting obligations.

(Name of issuer as specified in charter)	<input type="text" value="The Gladstone Companies, Inc."/>
--	--

Has caused this certification to be signed on its behalf by the undersigned duly authorized person.

By	<input type="text" value="Michael LiCalsi"/>
Date	<input type="text" value="02-09-2021"/>
Title	<input type="text" value="General Counsel and Secretary"/>

Instructions: This Part II of Form 1-Z is required by Rule 257(d) of Regulation A. An officer of the issuer or any other duly authorized person may sign, and must do so by typed signature. The name and title of the person signing the form must be typed or printed under the signature. The

signatory to the filing must also manually sign a signature page or other document authenticating, acknowledging or otherwise adopting his or her signature that appears in the filing. Such document must be executed before or at the time the filing is made and must be retained by the issuer for a period of five years. Upon request, the issuer must furnish to the Commission or its staff a copy of any or all documents retained pursuant to this instruction.